



Luxembourg, 16h January 2026

## **P3 Group S.à.r.l. successfully prices a 5.2-year €350m Green Bond with 3.375% coupon**

**P3 Group S.à.r.l., a leading pan-European investor, developer and manager of logistics real estate, announces the successful placement of a €350 million senior unsecured green bond.**

As a result of strong investor demand, the 5.2-year notes were priced at a 97 bp credit spread, offering a fixed yield of 3.502% p.a. and a coupon of 3.375%. The bond will carry a credit rating of BBB by S&P, in line with P3's corporate rating.

Proceeds from the issuance will be used in line with the P3 Green Financing Framework, including the refinancing of existing debt, thereby extending the debt maturity profile at competitive pricing. The Green Financing Framework was updated in January 2026, which you can view [here](#).

**Thilo Kusch, P3 CFO**, added:

*"We are very pleased with the outcome of this transaction, which attracted a peak order book of >€ 2.5 billion, over 7-times oversubscribed. The strong investor demand reinforces P3's position as a repeat issuer in the European debt capital markets, and the attractive pricing achieved reflects the credit investor's confidence in P3's credit profile. This bond further strengthens the credit profile of the company, as we continue driving sustainable growth and disciplined capital deployment across our European portfolio."*

The bond, issued under P3 Group S.à.r.l.'s Euro Medium Term Note ("EMTN") Programme, is expected to be listed on the official list of the Luxembourg Stock Exchange and traded on the Euro MTF Market. The bond issuance is expected to be settled on 22 January 2026 and matures 22 March 2031.

**ENDS**

### **About P3**

P3 is a long-term investor, manager and developer of European warehouse properties with more than 9.7 million m<sup>2</sup> of assets under management and an attractive land bank for further development. P3 has commercial activities in 10 countries and has been investing and developing in European markets for more than two decades. P3 employs more than 280 people across 11 offices in key European cities, offering integrated development, asset and property management services. P3 has an investment grade credit rating by Standard & Poor's.

For more information, visit [www.p3parks.com](http://www.p3parks.com)

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**Forward-looking statements**

This press release includes forward-looking statements. Forward-looking statements can be identified by the use of forward-looking terminology such as the words “expect”, “estimate”, “project”, “anticipate”, “believes”, “should”, “could”, “intend”, “plan”, “probability”, “risk”, “target”, “goal”, “objective”, “may”, “will”, “endeavour”, “outlook”, “optimistic”, “prospects” or by the use of similar expressions or variations on such expressions, or by the discussion of strategy or objectives. Forward-looking statements are based on current plans, estimates and projections and are subject to inherent risks, uncertainties and other factors which could cause actual results to differ materially from the future results expressed or implied by such forward-looking statements. Any forward-looking statements made in this press release speak only as of the date hereof. The Company does not intend to publicly update or revise these forward-looking statements to reflect events or circumstances after the date of this press release and does not assume any responsibility to do so.

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